Oman Food Capital

Invest with confidence in a resilient and sustainable Food Sector



The Sultanate of Oman – A Gateway to the World



Ease of Doing Business

- **100%** foreign ownership in over **1,000** activities.
- Business setup takes **>48 hours** via e-portals.
- Tax incentives up to **25 years** in Special Economic Zones (SEZs); Duqm.
- Full repatriation of profits and capital permitted for companies setting up in **SEZs and Freezones.**



Strategic Connectivity

- **3** international airports connected to **80+ destinations.**
- **5 ports with 200** direct routes and access to 90% of global shipping routes across 40+ countries.
- Oman **sits at the entrance to the Strait of Hormuz** with direct access to the Arabian Sea.



Political & Economic Stability

- Global Peace Index 2023 ranks Oman in **10 safest countries** worldwide.
- **BBB- S&P and Baa2 Moody's ratings with stable outlook.**
- **Pegged** FX: 1 OMR = 2.6 USD.



Workforce Skillset

- **55%+** of the population is under 30 and bilingual.
- **67%** of the labor force are expatriates.
- **OMR 60mn** State support to upskilling employment.
- **77%** of working-age population have advanced education.

Oman Vision 2040 Actively Targets Investments Across:

- Green Energy (Hydrogen, Solar, Wind)
- Manufacturing & Logistics
- Tourism & Heritage Development
- Agri-food & Fisheries

"Enhancing food security through agricultural development and food production to ensure sustainability of food supplies and reduce reliance on imports."

"Encourage innovation and technology and support the adoption of modern technologies in agriculture and industry to improve quality and increase efficiency."

"Strengthen interconnections and improve linkages and integration between agricultural, industrial and logistics sectors to increase efficiency and maximize resource utilization."

Royal Decree No. 28/2019: Signing the Paris Agreement pledging to reach net-zero greenhouse gas emissions by 2050.

Self-Sufficiency Across Main Food Items in Oman 2024



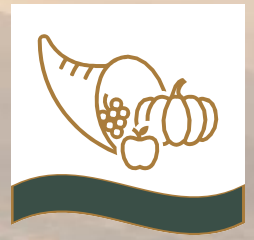
57%
Fruits



45%
Red Meat



2%
Wheat



60%
Vegetables



96%
Fresh Milk



146%
Fish



62%
Poultry



99%
Dates



95%
Table Eggs

Sector Snapshot by the Numbers

12.6 tons — Of agricultural crops produced per acre of cultivated area.

900 tons — Of fish landed from artisanal, commercial coastal fishing and aquaculture.

312 k acres — Of cultivated area.

35+ types — Of commercially traded fish and crustaceans.

4 mn head — Of farm animals.

24 — Ports and fish landing sites along the coast.

[1] Includes vegetables, fruits, field crops and perennial fodder crops.

Who We Are

Oman Investment Authority's arm in the food sector, with a mandate to build and manage a diverse portfolio of investments that strengthen Oman's food ecosystem and create long-term value. We actively aim to partner with international players and strategic stakeholders to invest across the food sector, bringing together global expertise, technology, and capital. We focus on financial sustainability, sector growth and contributing to food resilience through long-term partnerships.

What We Believe In



Resilient



Integrated



Disciplined



Sustainable

Our Footprint

240	208	20+	24+	400+	50+
OMR mn	OMR mn				countries
Equity Invested[1]	Portfolio Revenue[2]	Subsidiaries & Associates	Unique Brands	Products & Services	Market Reach

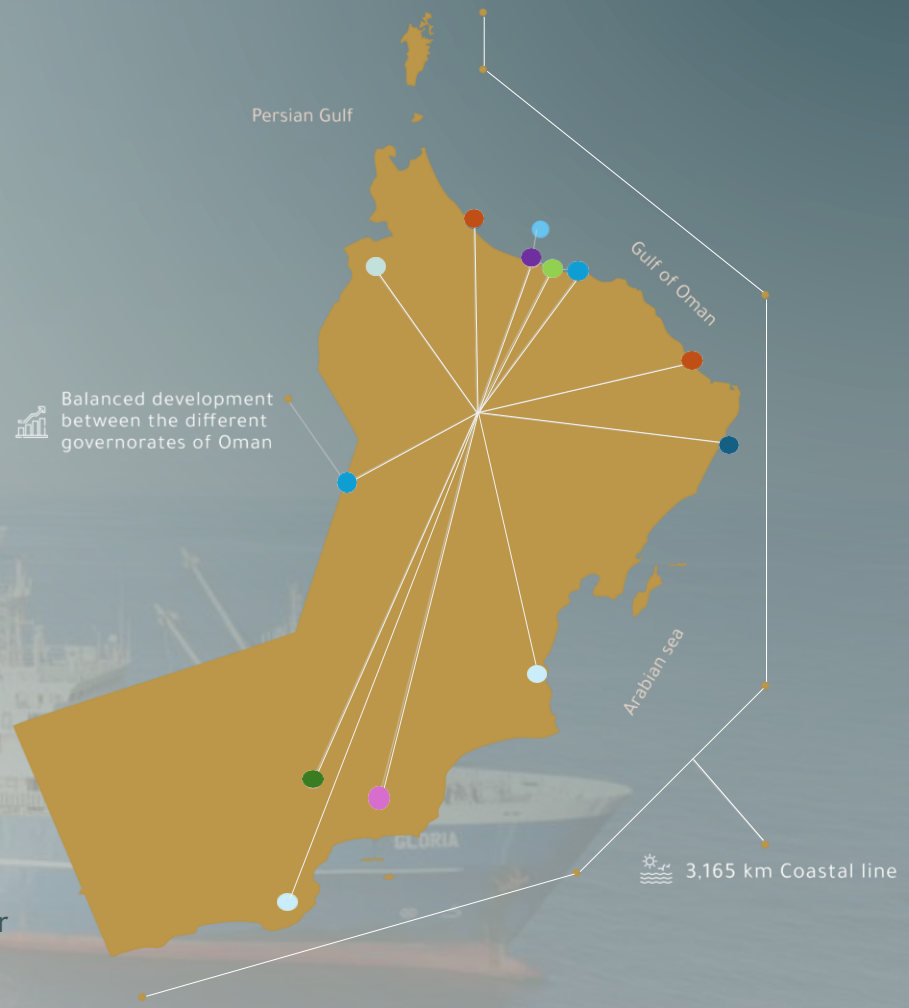
Our Production Capacity

170mn Liters of milk	233k Metric tons of wheat milling capacity	60k Tons of chicken
100mn Tuna & sardine cans	75k Tons of pelagic fishing	45k Tons of red meat
85k Tons of premium dates	730mn Eggs	15k Tons of shrimp & seabream

[1]Cumulative equity investments injected by parent company or assumed when transferred (e.g. OFM).
[2] Total portfolio revenue FY2024.

Our Portfolio Companies

Sector	Company	Holding	Overview
Dairy	Mazoon Diary	61.4%	Integrated farm-processing plant with over 10k cows
	Al Morooj Diary	45.8%	Cow and camel milk collector driven by a social purpose
Agriculture	OADC[1]	57.1%	Dates and its byproducts processing and storage plant
Wheat & Grains	Oman Flour Mills	31.0%	Leading flour milling facility with 800 MT/day
Meat & Poultry	Al Bashayer	80.0%	Oman's first and largest integrated meat processing facility
	A'Namaa	90.3%	Integrated poultry processing plant to produce 60k tons/year
Fisheries	Alwusta Fisheries	100.0%	Operates a 5-vessel commercial fishing fleet
	ISFC[2]	81.0%	Specializes in canning Tuna and other seafood products
	Marsa Alduqm	30.0%	Oman's largest integrated commercial fishing port
	Oman Fisheries	16.0%	Integrated plant harvesting, processing and retailing fish
	DanaMaris	39.0%	Leading fisheries business using sustainable fishing practices
Aquaculture	OSARA[3]	90/100%	Two shrimp aquaculture projects with 10k tons/year capacity
	Blue Waters	100.0%	One of the largest producers of European Seabream in the GCC
	Aquinex	39.0%	Develops large scale shrimp aquaculture projects with 220k tons/year
Animal Feed	ONLDC[4]	59.0%	Oman's first premix feed factory producing 110k tons/year



[1] Oman Agriculture Development Company
[2] International SeaFood Company
[3] Natural C Oriental Shrimp Aquaculture
[4] Oman National Livestock Development Company

What We Offer to Our Partners Who Invest With Us

- A network of relationships and connections with the Government and key stakeholders to facilitate dealings.
- Access to local funding and committed capital from the Government and banks with competitive financing terms.
- Insights to local culture and knowledge, ensuring smoother execution and stronger alignment with partners.
- Government-backed credibility anchored by OIA, offering investors trust, transparency and confidence.
- Access to high-impact, scalable market with minimal barriers to entry.
- Sector-wide investment reach and exclusive access to national projects.

Our Suite of Branded Products



Thank You

